# **OBJECTSTORE**

## INSTALLATION AND LICENSE FOR WINDOWS

RELEASE 5.1

**March 1998** 

Release 5.1 for Windows, March 1998

ObjectStore, Object Design, the Object Design logo, LEADERSHIP BY DESIGN, and Object Exchange are registered trademarks of Object Design, Inc.

All other trademarks are the property of their respective owners.

Copyright © 1989 to 1998 Object Design, Inc. All rights reserved. Printed in the United States of America. Except as permitted under the Copyright Act of 1976, no part of this publication may be reproduced or distributed in any form or by any means, or stored in a database or retrieval system, without the prior written permission of the publisher.

COMMERCIAL ITEM — The Programs are Commercial Computer Software, as defined in the Federal Acquisition Regulations and Department of Defense FAR Supplement, and are delivered to the United States Government with only those rights set forth in Object Design's software license agreement.

Data contained herein are proprietary to Object Design, Inc., or its licensors, and may not be used, disclosed, reproduced, modified, performed or displayed without the prior written approval of Object Design, Inc. United States Government license rights are limited to those mandatory rights identified in DFARS 252.227-7015(b).

This document contains proprietary Object Design information and is licensed for use pursuant to a Software License Services Agreement between Object Design, Inc., and Customer.

The information in this document is subject to change without notice. Object Design, Inc., assumes no responsibility for any errors that may appear in this document.

Object Design, Inc. Twenty Five Mall Road Burlington, MA 01803-4194

Part number SW-OS-DOC-IWI-510

## Contents

	OBJECT DESIGN STANDARD SHRINK-WRAP TERMS AND CONDITIONS
Chapter 1	Overview of ObjectStore Installation       1         ObjectStore Release 5.1 Product Modules.       1         Installation Summary       2         Considerations in Configuring ObjectStore       3
Chapter 2	Installation Requirements       5         System Requirements       5         Disk Space       6         Other Information       6
Chapter 3	Installing ObjectStore

## OBJECT DESIGN STANDARD SHRINK-WRAP TERMS AND CONDITIONS

YOU SHOULD CAREFULLY READ THE FOLLOWING TERMS AND CONDITIONS BEFORE USING THE ENCLOSED COMPUTER PROGRAM AND DOCUMENTATION. OBJECT DESIGN, INC., IS ONLY WILLING TO PROVIDE THIS COMPUTER PROGRAM AND THE ACCOMPANYING DOCUMENTATION TO YOU UPON THESE TERMS AND CONDITIONS. ANY USE OF THE ENCLOSED MATERIALS WILL CONFIRM YOUR AGREEMENT TO BE BOUND BY THESE TERMS AND CONDITIONS. IF YOU DO NOT WISH TO BE BOUND TO THESE TERMS AND CONDITIONS, DO NOT INSTALL OR USE THE COMPUTER PROGRAM. INSTEAD RETURN THIS PACKAGE AND THE ENCLOSED MATERIALS WITHIN 10 DAYS OF RECEIPT AND YOUR MONEY WILL BE REFUNDED.

## Grant of License

Object Design, Inc., ("Object Design") grants to you a nonexclusive, nontransferable license (the "License") to operate the computer programs (the "Software") and use the user documentation (the "Documentation") included in this package and identified in an Order Supplement signed by you (collectively, the "Product") for the purpose of developing application programs ("Applications") and to operate the run-time portion of the Software in connection with operation of the Applications, all on the client, server, and/or stand-alone equipment specified in the Order Supplement and solely for your own internal business purposes. If

no equipment is specified in the Order Supplement, this License is restricted to a single CPU. The term "Product" includes all Product updates and new versions you receive from Object Design.

## Ownership of the Product; Restrictions on Use

Object Design (or its licensors) owns and will retain all copyright, trademark, trade secret, and other proprietary rights in and to the Product. Your rights are limited to the License and the terms of this Agreement.

- a You shall not make any copies of all or any part of the Product, except that you may copy the Software as necessary to use it as permitted by Grant of License and for archival purposes.
- b You shall not decompile, disassemble, reverse engineer, or otherwise reduce the Software code to a human-readable form.
- c You shall not remove from any part of the Product any notice of proprietary rights or any disclaimer.
- d You shall not sell, license, sublicense, rent, or otherwise transfer the Product, Application, or License without the written permission of Object Design, except that you may tranfer the Product and License, if you transfer to a person who first notifies Object Design in writing that said person agrees to all the terms and conditions of this Agreement and you deliver all your copies of the Product to said person.
- e You shall not modify the Product, merge it with other software or documentation, or create derivative works based in whole or in part, except for development of Applications in accordance with this Agreement.

f You shall not disclose or permit others to have access to the Product or any results of benchmark tests unless Object Design consents to such disclosure in writing.

## Term

The term of this Agreement and the License will continue until you return all copies of the Product to Object Design or this Agreement is terminated. Object Design may terminate this Agreement by written notice to you specifying your failure or default in the performance of any provisions of the Agreement and you fail to cure said failure or default to the satisfaction of Object Design within ten days after such notice. Upon the termination of this Agreement you will promptly return to Object Design or destroy all copies of the Product.

## Licensee's Responsibilities for Selection and Use

You are responsible for the supervision, management, and control of the use of the Product, and output of the Product, including, but not limited to: (1) selection of the Product to achieve your intended results; (2) determining the appropriate uses of the Product in your business; (3) establishing adequate independent procedures for testing the accuracy of the Product and Application; and (4) establishing adequate backup to prevent the loss of data in the event of a Product or Application malfunction.

## Limited Warranty; Exceptions and Disclaimers

Limited warranty	Subject to the other provisions in this Agreement, Object Design warrants that the Product will substantially conform to the Documentation for a period of one year after delivery to you except that ObjectForms and all Object Manager components of the Product shall have a warranty period of ninety (90) days. Object Design's sole responsibility under this warranty will be, at its option, (1) to use reasonable efforts to correct the Product nonconformance or (2) to refund the license fee paid for the Product upon its return. Object Design does not warrant that the Product will be error free, nor that all Product errors will be corrected.
Exceptions	Object Design's warranty does not apply insofar as: (1) any Product is subjected to misuse, neglect, accident, or exposure to environmental conditions beyond those specified by Object Design; (2) claims result from acts or omissions caused by persons other than Object Design or from products, material, or software not provided by Object Design; (3) claims are not reported to Object Design within the warranty period or not documented by you; or (4) you use a version of the Product that does not include all updates available from Object Design.
Limitations on warranties	THE EXPRESS WARRANTY SET FORTH IN THIS SECTION IS THE ONLY WARRANTY GIVEN BY OBJECT DESIGN WITH RESPECT TO THE PRODUCT OR ANY MATERIALS OR SERVICES FURNISHED HEREUNDER; OBJECT DESIGN MAKES NO OTHER WARRANTIES, EXPRESS, IMPLIED, OR ARISING BY CUSTOM OR TRADE USAGE, AND SPECIFICALLY DISCLAIMS THE WARRANTIES OF NONINFRINGEMENT, MERCHANTABILITY, AND FITNESS FOR ANY PARTICULAR PURPOSE. ORAL OR WRITTEN INFORMATION

OR ADVICE GIVEN BY OBJECT DESIGN OR ITS AUTHORIZED REPRESENTATIVES SHALL NOT CHANGE THE SCOPE OF THIS WARRANTY. OBJECT DESIGN SHALL NOT BE RESPONSIBLE FOR THE PERFORMANCE OF APPLICATIONS OR OUTPUT OBTAINED FROM THE SOFTWARE NOR FOR ANY LIABILITY TO ANY PARTY ARISING OUT OF USE OF THE PRODUCT OR APPLICATIONS. THE PRODUCT CONTAINS THIRD-PARTY SOFTWARE AND NO SUCH THIRD PARTY GIVES YOU A WARRANTY WITH RESPECT TO THE PRODUCT, ASSUMES ANY LIABILITY REGARDING USE OF THE PRODUCT, OR UNDERTAKES TO FURNISH TO YOU ANY SUPPORT OR INFORMATION RELATING TO THE PRODUCT. YOU SHALL NOT BE ENTITLED TO BRING ANY CLAIM, ACTION, OR PROCEEDING ARISING OUT OF THE WARRANTY SET FORTH IN THIS SECTION MORE THAN ONE YEAR AFTER THE DATE ON WHICH THE BREACH OF WARRANTY OCCURRED.

## Limitations of Liability and Remedies

THE LIABILITY OF OBJECT DESIGN AND ITS LICENSORS IN CONTRACT, TORT (INCLUDING REGLIGENCE), OR OTHERWISE ARISING OUT OF OR IN CONNECTION WITH THE PRODUCT OR ANY MATERIALS OR SERVICES FURNISHED HEREUNDER SHALL NOT EXCEED THE LICENSE FEE YOU PAID FOR THE PRODUCT. IN NO EVENT SHALL OBJECT DESIGN OR ITS LICENSORS BE LIABLE FOR SPECIAL, INDIRECT, INCIDENTAL, TORT (INCLUDING NEGLIGENCE), OR CONSEQUENTIAL DAMAGES (INCLUDING ANY DAMAGES RESULTING FROM LOSS OF USE, LOSS OF DATA, LOSS OF PROFITS, OR LOSS OF BUSINESS) ARISING OUT OF OR IN

CONNECTION WITH THE USE OF OR INABILITY TO USE THE PRODUCT OR ANY MATERIALS OR SERVICES FURNISHED HEREUNDER OR FROM OBJECT DESIGN'S PERFORMANCE OF SERVICES, EVEN IF OBJECT DESIGN OR ITS LICENSORS HAVE BEEN ADVISED OF THE POSSIBILITY OF SUCH DAMAGES.

## Technical Support and Services

Technical support that you order and pay for will be provided in accordance with Object Design's then-current Technical Software Support Policy at applicable fees. Object Design will provide consulting services ordered by you under Object Design standard Consulting Services Terms and Conditions ("CSTC"), the then-current Object Design Price List, and any relevant Object Design work order. Any ideas, know-how, techniques, and software which may be developed by Object Design in connection with technical support or consulting services, including any enhancements or modifications made to the Products, shall be the sole property of Object Design and subject to this Agreement.

## U.S. Government Restricted Rights

If you are an agency or contractor fo the United States Government, you acknowledge and agree that (i) the Product was developed entirely at private expense, (ii) the Product in all respects is proprietary data belonging solely to Object Design, Inc., or its licensors, (iii) the Product is not in the public domain, and (iv) the Product is "Commercial Computer Software" as defined in subparagraph (a)(1) of DFAR Section 252.227–7014.

## **General Provisions**

This Agreement, including the Order Supplement referencing this Agreement and any attachments thereto, represents the entire agreement between you and Object Design with respect to the Product and subject matter hereof, and supersedes all prior proposals, representations, and agreements, whether written or oral, with respect thereto. This Agreement may be amended or modified only by a written agreement executed by you and Object Design. You may not export or reexport the Product without the appropriate United States and foreign government licenses. The terms of this Agreement shall be construed in accordance with the substantive laws of The Commonwealth of Massachusetts, USA, without regard to its principles of conflict of law or the U.N. Convention on Contract for the International Sale of Goods.

## Chapter 1 Overview of ObjectStore Installation

ObjectStore Release 5.1 does not support pre-Release 5.0 persistent relocation mapping (prm) format. If you have pre-release 5.0 databases, or if you used the earlier (standard prm) format in your release 5 databases, you must upgrade using the ObjectStore Release 5.0 utility **osupgprm** before you can use ObjectStore Release 5.1 with these databases.

#### **ObjectStore Release 5.1 Product Modules**

ObjectStore Release 5.1 for Windows comprises the ObjectStore database engine and three interfaces — the C++, the Java, and ActiveX interfaces — and the Component Server Framework software. The ObjectStore database engine is bundled with the C++ interface. The Java and ActiveX interface installation is optional.

The first screen you see after inserting the CDROM in the drive is a menu that provides a button corresponding to each interface and an Exit button.

You must install ObjectStore C++ and the database engine first. Complete the C++ installation according to instructions in the remaining chapters in this book. Once this installation is complete, you can initiate installation of the Java and ActiveX interfaces as well as the Component Server Framework from the buttons in the main menu.

## Installation Summary

Here are generalized steps for installing ObjectStore:

• Read *ObjectStore C++ Interface Release Notes*, included on the ObjectStore Release 5.1 distribution CDROM. You can find these in a location such as the following:

#### x:\ODI\ostore\doc\Index.htm

where *x*: is equivalent to the root of the CDROM.

- If you download the distribution, the latest version of the installation instructions can be viewed on the Object Design Web Server at URL http://support.odi.com/ostore/doc/index.htm.
- Read this book completely before you perform any installation steps.
- Ensure that you have the correct hardware and software prerequisites.
- If you are planning to use ObjectStore rawfs databases, ensure that you have raw file space that is available *to be overwritten*. If you are at all unsure about whether to use file databases or rawfs databases, you can discuss the decision with your system administrator or Object Design Technical Support. You can defer the creation of an ObjectStore rawfs partition until later.
- If you are running an earlier release of ObjectStore, shut down any ObjectStore applications, and back up your databases and ObjectStore software.

- Load and configure ObjectStore software.
- If you intend to install the DEBUG or DDEBUG build of ObjectStore Release 5.1, see the instructions for such an installation in the *ObjectStore C++ Interface Release Notes*, Chapter 3, Platform-Specific Considerations section Platform-Specific Considerations.

### Considerations in Configuring ObjectStore

About rawfsObjectStore Release 5.1 for Windows NT and Windows 95 supportscomponentsstorage of rawfs databases for compatibility with previous releases and<br/>existing installations. Most installations find file databases more<br/>convenient, and can ignore rawfs configuration. However, if you are<br/>going to take advantage of the ObjectStore Release 5.1 high-availability<br/>features, configuring rawfs disk partitions or physical disks is a necessity.<br/>Refer to ObjectStore Management for more information about managing the<br/>rawfs and high availability.

When you configure rawfs components, you can choose one of the following options:

- Files (Windows 95 and Windows NT)
- Disk partitions (Windows NT only)
- · Physical disks (Windows NT only)

Creating and editing rawfs components When you use rawfs databases, you specify a set of rawfs components. Each file component can be expandable or of a fixed size. Disk partitions and physical disks are always fixed.

	You must create these partitions before initializing the Server and using rawfs databases. Otherwise you must reinitialize after creating the Server partitions.
	Neither disk partitions nor physical disks contain a file system. If you choose to use rawfs databases in disk partitions or physical disks, you should create the raw partitions before you initialize the Server.
	The Server partition takes at least 2.5 MB of disk space, and must be placed on a local hard drive. After you initialize the partitions, you cannot shrink them without losing data. However, you can expand partitions or add more partitions whenever you want.
Initializing the Server	After you have created rawfs components, initialize the Server. This creates the root directory in an empty rawfs.
	There is a small performance advantage if you put the log file on a physical disk separate from your database partitions and file databases.

## Chapter 2 Installation Requirements

This chapter describes the minimum hardware and software requirements for installing ObjectStore Release 5.1 on Windows. The installation steps follow in Chapter 3, Installing ObjectStore, on page 9.

## **System Requirements**

Hardware	This release requires that you have an IBM or compatible Intel PC, preferably a 486 or Pentium machine.
Software	Software requirements and options include
	<ul> <li>Operating system software: Microsoft Windows NT 4.0 or Windows 95 or higher</li> </ul>
	• Compiler and development tools: Microsoft Visual C++ version 5.0
	The following sections define the minimum requirements for several ObjectStore configurations.
Memory	A minimum of 16 MB of memory is required for ObjectStore, although 20 MB is required for operation of Visual C++.
	Be sure to read the Windows-specific section of the <i>ObjectStore C++</i> <i>Interface Release Notes</i> for additional information. Consult <i>ObjectStore</i>

*Building C++ Interface Applications* for special instructions about running applications on minimum-memory systems.

#### **Disk Space**

The table below summarizes the hard disk requirements for development and on-line run-time versions of ObjectStore 5.0 on Windows platforms.

ObjectStore Distribution Type	Client Only	Client/Server	Server Only	Standalone
Windows development	28 MB	28 MB	28 MB	28 MB
Windows on-line run time	11 MB	11 MB	11 MB	11 MB

You need an additional 2.5 MB for the Server log or database partition file if a file rawfs is being used, and additional disk space for databases.

The on-line ObjectStore documentation requires 225 MB of disk space.

#### **Other Information**

	Have the following information available before beginning the installation procedure.
License type	You must know your license type before beginning the ObjectStore installation. Check with your Object Design Sales representative if you are uncertain.
Rawfs use	Decide if you will use a rawfs file system. See <i>ObjectStore Management</i> for further information.

Log file location	The Server log must be located on a local hard drive. Allow approximately 2.5 MB for this file.
ObjectStore components to install	Your list of installable options depends on which license type you select and also whether you select typical or custom installation. The Development Client/Server license displays the maximum number of installable options.
	Decide which optional ObjectStore components to install, and where you want to put them. The optional components are
	ObjectStore DBMS
	ObjectStore/Single [Client licenses only]
	Example Source Files [Development license only]
	ObjectStore HTML Documentation
	ObjectStore Documentation PostScript Files
	Choose Custom installation to install any of these components.
Upgrade information	If you are upgrading, you need to decide whether to write over the old directory, rename it, or discard it. Object Design recommends that you shut down all Windows applications before beginning the installation.

## Chapter 3 Installing ObjectStore

This chapter describes the installation steps for ObjectStore Release 5.1 for Windows 95 and Windows NT.

#### Installation Procedure

Log-in permissions On Windows NT you must be logged in as a user with Administrator privileges to install ObjectStore for Windows. This is not required on Windows 95.

- 1 **Execute setup.exe**. When you run **setup** in the top level of the CDROM, the utility starts a series of dialog boxes that walk you through the installation procedure. The first dialog box that appears is the screen that displays the ObjectStore C++, Java, ActiveX, and Component Server buttons.
- 2 Select the ObjectStore C++ button. This begins the installation. If you are upgrading, the procedure detects the existing ObjectStore copy and asks if you want to install before displaying the Welcome screen.
- 3 **Register**. The next screen prompts you for your registration information. If you are reinstalling ObjectStore, this information is picked up automatically from the Windows registry.

- 4 Select your license type. Once your registration information is verified, select your license type from the displayed list and select the Next button. There is no option to install the non-on-line license types; use the corresponding on-line selection. For your convenience, there is a single option to install two licenses a Client and a Server on a single machine.
- 5 **Choose an installation type**. Select the icon for a **Typical** or **Custom** installation path. Use the **Custom** installation if you want to
  - Set Server parameters to other than the default values
  - Choose specific components to install
  - Set up or modify a rawfs file system
- 6 Select components to install. Select the ObjectStore components you want to install. The available components vary depending on the license type selected. ObjectStore / Single is only available if the license type includes a client (so it is not available for On-Line Run-Time Server or Development Server). Examples are only available for the Development license types. The disk space required for each component and the available disk space for the selected drive are displayed on the screen. Choices for a development installation are
  - ObjectStore DBMS
  - ObjectStore / Single (Development Client/Server license only)
  - Example Source Files (Development license only)

- ObjectStore HTML and PDF Documentation

When this dialog appears, the items that are selected vary depending on which license you have, and whether you choose typical or custom installation.

7 **Specify where to install ObjectStore.** In the same dialog, choose the destination directory for the ObjectStore sources.

ObjectStore can be installed on any type of file system partition. Note that Server logs and database partitions must be on a local hard drive. ObjectStore itself takes 28 MB of disk for the development version, and 11 MB for the run-time version, plus at least an additional 2.5 MB for the Server log file and/or database partition file.

- 8 Verify the destination directory selection. If the directory you specified as the location for the ObjectStore installation already exists, you are given three options: overwrite the existing directory, rename the existing directory, or install ObjectStore after the installation program deletes the files in the existing directory.
- 9 Create and store ObjectStore icons. In a custom installation, the Select Program Folder dialog adds ObjectStore program icons to the folder you specify. This can be an existing folder or a new folder you name with this dialog.
- 10 Check the settings you have chosen and install ObjectStore. This dialog summarizes the settings you have selected. If you want to change a setting, except for Server parameters, use the **Back** button to get to the

appropriate menu. Otherwise, select the **Next** button to begin installation. File copying begins.

11 To install the ObjectStore full-text-searchable documentation, you must install the ObjectStore C++ Interface first, choose Custom installation and check off the **ObjectStore HTML Documentation** checkbox. This will install the documentation on your hard disk, and put an icon in your ObjectStore Win32 program group called **OSSearch Setup** Run **OSSearch Setup** to install the documentation

Once the file copying is complete, the next set of screens assists you to configure the ObjectStore installation. The procedure is described in the next section.

#### Configuring ObjectStore

- 1 Modify the Server Parameters. When copying is completed, the setup utility asks you whether you want to modify Server parameters before proceeding. See *ObjectStore Management* for information on Server parameters' purpose and values. (Custom installation only.)
- 2 Add or modify the rawfs. The setup utility asks you if you want to create or modify the rawfs components.
- 3 Initialize (or Reinitialize) the Server log file. Select this option before starting the ObjectStore services. Reinitialize appears when the installation procedure detects an existing log file.

	4	<b>Start ObjectStore Services.</b> Supply a pathname and verify that you want to initialize the Server log file. If you are unable to or do not want to initialize the Server, you can do so later with the command <b>OSSERVER</b> -con -i.
Choosing to start Objectstore services automatically		Users without Administrator privileges on Windows cannot start and stop ObjectStore services. Consequently, if the necessary ObjectStore services are not started automatically, these users are unable to run ObjectStore applications. In particular, the Cache Manager must be started automatically, even if there is no Server running on the machine. By default, ObjectStore services are always started automatically; therefore, this issue only arises if you change the defaults for service start-up.
Start the Cache Manager		The ObjectStore Cache Manager starts automatically at system start- up and is required to run ObjectStore. You are asked whether to start the ObjectStore Cache Manager 5.1 immediately.
	5	Finish the Installation. The dialog enables you to bring up the README file immediately after you complete the installation by selecting finish.
	6	The <b>setup</b> utility returns you to the top-level screen that offers you the option of installing the Java interface, the ActiveX interface, and the Component Server. Each of these packages has its own installation procedure that is menu driven and easy to install. If you choose to install either or both of these interfaces, respond to the dialog choices

	in a manner similar to the one you used for the ObjectStore C++ installation.
User environment changes	ObjectStore makes all its changes in the <i>system</i> environment. These settings are visible to all users who log in to the machine.
Environment variable changes	Changes to environment variables made by the ObjectStore installation program do not affect the environment settings in existing command prompt windows. So attempting to use ObjectStore in such command prompt windows does not work. Instead, open new command prompt windows that have the correct environment settings. In some cases, you might need to reboot.